

Statement of Economic Interest

Candidate or Elected Local Official in a Metropolitan Governmental Unit under Minn. Stat. § 10A.01, subd. 22; and 10A.09, subd. 6a



Instructions

- This statement must be completed by each candidate for local office.
- The statement is due at the governing body of the Metropolitan Governmental Unit:
 - within 14 days after signing an affidavit of candidacy, and
 - no later than April 15th, annually, if elected and if there are changes to be reported from the previously filed statement.
- Do not use pencil or red ink.
- All information on this statement is public data.
- Address questions to the governing body of the Metropolitan Governmental Unit.

Candidate Information

Employment Information

Name of candidate	Occupation of candidate
Address of candidate	Name of candidate's employer (indicate if self-employed)
City, state, zip	Address of employer
Telephone (daytime)	City, state, zip of employer
Name of office being <input type="checkbox"/> sought or <input type="checkbox"/> held (check applicable box)	

Period Covered (check one and provide dates)

- Original statement _____, _____
date filed for office
- Annual supplementary statement _____, _____ to March 31, _____
date last filed
- Supplementary statement, incumbents only, at time of filing for office _____, _____ to _____, _____
date last filed date filed for office
- Amended statement _____, _____ (date of statement being amended)
- Termination statement _____, _____ to _____, _____
date last filed last date served in elected office

Certification

I, _____, certify that the information contained on this form is complete, true and correct.
(print or type name)

Signature of candidate or elected local official _____
Date

Any person who signs and certifies to be true a statement which the person knows contains false information, or who knowingly omits required information, is guilty of a gross misdemeanor and is subject to a civil penalty of up to \$3,000.

This document is available in alternative formats to individuals with disabilities by calling 651/296-5148; 800/657-3889; or through the Minnesota Relay Service at 800/627-3529.

Definitions

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Candidate's address means the complete mailing address, including the zip code, at which the candidate wishes to receive mail from the Metropolitan Governmental Unit. A candidate may use either a business address or home address.

Occupation means the candidate's usual trade, profession, employment, or other similar endeavor, and includes categories for which there is no direct financial compensation, such as homemaker or retiree.

Name of Employer is applicable only to candidates who have an employer. Candidates who are not employed or who are self-employed should indicate that fact in the employer name space.

Business address includes the complete street address, including city, state, and zip code and means:

- for an employed person, the name of the employer and the address from which the employee conducts the employer's business;
- for a self-employed person or a person not employed, the address from which the person conducts business or personal matters.
- for a homemaker, retiree, farmer, or person not employed, the individual's home address.

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Sources of Compensation

- **include** payment for services as a director, officer, owner, member, partner, employer, employee. Compensation also includes per diem payments and honorariums. Honorariums are reported only on the supplementary and termination statements. If you received an honorarium, you must disclose the name and the address of the source.
- **do not include** payments for services as an independent contractor, social security payments, unemployment compensation, workers' compensation, pension benefits, income from rental property, or insurance benefits.

Securities

- **include** any stock, share, bond, warrant, option, pledge, note, debenture, lease, or commercial paper, in any corporation, partnership, mutual fund, trust, or other association. Securities include stocks in a self-directed IRA and mutual fund shares held in an IRA or deferred compensation plan.
 - 1) For shares in a mutual fund list the fund provider and fund name but do not itemize the stocks or the assets the mutual fund itself owns. For securities traded on national exchanges, list the name of the security not the exchange symbol.
 - 2) The value of a security is its fair market value. For securities traded on national exchanges, the fair market value is the closing bid price for the security on a given date. The value of a partial interest in a security is the value of the holder's proportionate share.
- **do not include** deposits in a savings account; certificates of deposit; money market certificates; treasury bills; federal, state, municipal, or other political subdivision bonds or notes; dividends from securities; holdings in a pension or retirement plan; or stocks in an IRA which is not self-directed.

Real Property

Real property includes an interest in land or buildings within the state of Minnesota, *other than the candidate's homestead*, held personally or in partnership in which the candidate holds:

- a fee simple interest; a mortgage; a contract for deed as a buyer or seller, or an option to buy, whether direct or indirect, and which interest is valued in excess of \$2,500; or
- an option to buy, for property which has a fair market value of \$50,000 or more.
- **include** the county in which the property is located; street address with the city name, OR if there is no street address, list the section, township, and range (lot, block, and addition description can be used in place of section, township, and range); acreage is required only when the section, township, and range description is reported.
- **do not include** homestead property or the type of property (cabin, condominium, apartment).

Pari-mutuel horse racing

- **include** any investment, ownership, or interest in property connected with pari-mutuel horse racing in the United States or Canada, including a race horse. Include any direct or indirect, partial or full interest held by you or an immediate family member.

Attach additional pages if necessary to complete any of these schedules.

Sources of Compensation

Report the name of any source of compensation earned in excess of \$50 and check which box(es) describes your relationship with the source. For original statement report compensation in the month prior to the date of appointment; for supplementary or termination statement report compensation received in any month during the reporting period. See definition of compensation on page two.

----- Check applicable box(es) -----

Name of source (list address of source if disclosing an honorarium*)	Director	Officer	Owner	Member	Partner	Employer	Employee	Honorarium*

* Honorarium should be disclosed only on the supplementary and termination statements.

Securities

Report all securities held in any month during the reporting period in which your share has a market value of \$2,500 or more. Do NOT include number of shares or value of shares. See definition of securities on page two.

Name of security

Real Property

Report all non-homesteaded property held individually or in partnership within the State of Minnesota that meets the definition of real property as shown on page two of this statement.

----- Check one -----

County	Street address and city; OR section, township, and range	Fee simple interest	Mortgage	Contract for deed	Option to buy, interest is valued at greater than \$2,500	Option to buy, prop value greater than \$50,000	Acreage if applicable

Pari-Mutuel Horse Racing

Report any property connected with pari-mutuel horse racing. See definition of pari-mutuel horse racing on page two.

----- Check one -----

	Partial interest	Full interest	Description of interest (horse, stable, etc.)
Official direct interest			
Official indirect interest			
Family interest			